

Article ID #	
First Author	
Publication Date	
Journal of Publication	
Reviewer	
Project Name (e.g. Impact, Prospect etc.)	
Study Objective	

	Check
Study Design	
Randomized controlled trial	
Non-randomized controlled trial	
Prospective Cohort Design (grouped by exposure)	
Retrospective Cohort Design (grouped by exposure)	
Case Control (grouped by outcome)	
Time Series study with comparison group	
Before/After Study without comparison group	
Time Series study without comparison group	
Cross-sectional study	
Non-comparative study (no comparison of exposure)	
Qualitative design	

	Check
Randomization	
Within Sites	
Across Sites	

Year of Recruitment	
Length of Study Followup	

	Check
Include Article	
Type I - MH provided in PC setting	
Type II - Medical provided in specialty MH setting	

Exclude Article - Reason	
Not a primary care setting	
Not mental health	
International study	
Not integrated care	
Education trial - training prior to profession designation	
Other	

Potentially useful info from excluded article	
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Setting

Geographic Area:

Location

Setting:

Urban

Suburban

Rural

Not clear

Clinic Setting:

Primary Care unspecified

Pediatrics

Family Medicine

Geriatric

Internal Medicine

OB/Gyn

General Practice

Specialty MH

Unclear

Number of clinic sites

Health care delivery system:

Group practice

Academic practice

Community health center

VA/other DOD

Other

Check

Billing/reimbursement reported?

Describe:

Comments: (any notes that further explain the setting)

Identification & Diagnosis

Was systematic identification/diagnostics part of the intervention? (e.g. not as recruitment) Yes/No

Case Identification Method	Check	Screening tool	Method of screening (self-report, telephone etc.)	Who responsible for screening
Systematic Screening				
Physician Referral				
Other (specify)				

Diagnostic Criteria (e.g. SCID etc)	% of screen who received diagnosis	Who responsible for diagnosis	Possible Answers
Was It used in identification or diagnosis?		Yes/No <div style="border: 1px solid black; width: 100px; height: 20px; margin: 0 auto;"></div>	
Describe:			

Comments: (any notes that further explain case ID & diagnosis)

Subject Characteristics

Patient Eligibility

	Inclusion criteria	Exclusion criteria
Diagnosis		
MH Comorbidities		
Physical Health Comorbidities		
Severity		
Treatment status		
Age		
Other		

Describe Groups

(Brief description, make sure labels are consistent on both Population and Intervention worksheets)

Control Group:

Treatment Group 1:

Treatment Group 2:

Treatment Group 3:

Sample Characteristics

(For each section, use category that best fits the way the information is reported in the article.)

	Control Group	Treatment Group 1	Treatment Group 2	Treatment Group 3	Overall
# Subjects					
Age					
Mean Age (SD)					
Age Range					
Sex					
No. (%) female					
No. (%) male					
Not reported					

	Control Group	Treatment Group 1	Treatment Group 2	Treatment Group 3	Overall
Race/Ethnicity					
% White					
% Black					
% Hispanic					
% Asian					
% Other (describe)					
Race/Ethnicity :					
% Non-white					
Other Characteristics					
Married, No. (%)					
SES					
Describe SES measure:					
Insurance/Reimbursement					
Commercial insurance					
Medicare					
Medicaid					
VA/other DOD					
HMO					
Other managed care					
Not specified					

Comments: (any notes that will further explain the population and potential selection bias)

Care Components

Length of Intervention

Yes/No

Were patient preferences for treatment taken into consideration?

Describe activities that demonstrate collaboration/integration:

Control Group	
	Yes/No
Patient education?	<input type="text"/>
Physician education?	<input type="text"/>
Other?	<input type="text"/>

Treatment Group 1			
	Yes/No	Describe:	Contact Frequency
Was a case/care manager used?	<input type="text"/>	<input type="text"/>	<input type="text"/>
Was stepped care used?	<input type="text"/>	<input type="text"/>	<input type="text"/>
Was a patient education-management component included?	<input type="text"/>	<input type="text"/>	<input type="text"/>
Was a primary care education care included?	<input type="text"/>	<input type="text"/>	<input type="text"/>
Was psychotherapy used?	<input type="text"/>	<input type="text"/>	<input type="text"/>
Were standardized guidelines for treatment used?	<input type="text"/>	<input type="text"/>	<input type="text"/>
Was there standardized followup of patients?	<input type="text"/>	<input type="text"/>	<input type="text"/>
Other (any other component of care that is important)	<input type="text"/>	<input type="text"/>	<input type="text"/>
If Case/Care manager used			
Training?	Location?	Mean Number of Visits?	Supervised by Psychiatrist?
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Describe Communication Process with PCP			
<input type="text"/>			

If Patient Education Component		
Who conducted	Location?	% of group participating

If Primary Care Physician Education Component		
Who conducted	Location?	% of group participating

If Psychotherapy			
Who conducted	Location?	Standardized?	% of group participating

If Standardized Followup		
Who conducted	Location?	% of group followed?

Was formal referral process used? Yes/No

Describe:

Was IT used in treatment, i.e. care management, communication, etc. Yes/No

Describe:

Comments: (any notes that will further explain the intervention)

REPEAT AS NECESSARY FOR EACH TREATMENT GROUP

Outcomes

Clinical Mental Health Outcomes

Outcome	Main Independent Variables	Time Interval	Who Benefited (Direction)	Effect	Comments

Clinical Physical Health Outcomes

Outcome	Main Independent Variables	Time Interval	Who Benefited (Direction)	Effect	Comments

Functional and QoL Outcomes

Outcome	Main Independent Variables	Time Interval	Who Benefited (Direction)	Effect	Comments

Process of Care and Utilization Outcomes

Outcome	Main Independent Variables	Time Interval	Who Benefited (Direction)	Effect	Comments

Economic Outcomes

Outcome	Main Independent Variables	Time Interval	Who Benefited (Direction)	Effect	Comments

Model Fidelity Assessment

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Other Outcome Notes

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Other Notes

Adverse Events Reported:

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Barriers Reported:

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Sustainability in practice:

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Other Comments:

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